

**SAN DIEGO LOCATIONS:  
4S RANCH**

16918 Dove Canyon Rd  
Suite 103  
San Diego, CA 92127  
Ph: 858.649.5100  
Fax: 858.649.5099

**ENCINITAS**

326 Santa Fe Drive  
Suite 105  
Encinitas, CA 92024  
Ph: 760.452.3340  
Fax: 760.452.3344

**LA JOLLA**

9850 Genesee Ave  
Suite 560  
La Jolla, CA 92037  
Cancer Center  
Ph: 858.552.1410  
Fax: 858.552.0929  
Neurosurgery  
Ph: 858.909.9033  
Fax: 858.429.4009

**MURRIETA**

25405 Hancock Ave  
Suite 206  
Murrieta, CA 92562  
Ph: 760.733.9191  
Fax: 760.733.9192

**SAN MARCOS**

838 Nordahl Road  
Suite 300  
San Marcos, CA 92069  
Ph: 760.747.8935  
Fax: 760.747.7951

**FRESNO LOCATION:  
FRESNO**

7130 N. Millbrook Ave  
Fresno, CA 93720  
Ph: 559.326.1222  
Fax: 559.447.4925

California Cancer Associates for Research and Excellence (cCARE) is the largest full-service, private oncology and hematology practice in California.

With offices in San Diego and Fresno, cCARE offers extensive services and world-class care for every step of your treatment including: oncology, chemotherapy, radiation oncology, hematology, infusion and imaging.

At cCARE we believe that treatment is more than just medicine. It's about compassion, prevention, research and wellness. We know that cancer treatment requires medical intervention, but it is also our belief that a strong will and a solid support group will play vital roles in the healing process. That is why our expert team of board-certified oncologists, hematologists, nurses and other highly-skilled cancer care professionals all work together closely with our patients and their loved ones throughout the course of recovery. It is this compassionate approach, combined with our state-of-the art facilities, comfortable environment and commitment to utilizing the most advanced treatment techniques available that help make cCARE California's premier oncology center.

For your first visit, please complete and sign all forms. You will need to present these forms to the front desk when they are complete.

If you need to reschedule or cancel your new patient appointment, **please call 858.753.6446 at least 24 hours before your visit.**

## YOUR FIRST VISIT

To evaluate your health, it is extremely important that we receive your medical records prior to the time of your scheduled visit. Please arrange to have your doctor send these to our office before your initial appointment. To provide you the highest quality of care, your physician will need to review any pathology, surgical reports, x-ray scans, laboratory results, medical notes and in-patient records that are available.

We accept most insurance carriers and our staff will work with you before you come for your initial appointment to ensure that you have the coverage you will need. If you have a managed care plan that requires a referral from your primary care physician, please ensure that you have obtained that referral as it is the patient's responsibility to do so. Referrals occasionally have limits on the number of visits which patients may be allowed and/or an expiration date. Please monitor this information and obtain updated referrals as required.

**Co-payments, deductibles and non-insurance covered medical services are due at the time of the service.**

## WE ASK THAT PATIENTS ALWAYS:

- Bring insurance cards to each visit. **If there is a secondary insurance plan, a Medicare supplemental plan, or a prescription plan, please make sure that we have all information. Please make sure to bring all your cards.**
- Keep us informed of any change to any vital statistics such as address, telephone number, employment status, marital status or insurance.
- Provide a current list of medications at each office visit; it is necessary that we review all prescription and over-the-counter medications currently taken. Please bring your prescription card. Some patients find it more convenient to bring the medication bottles to the appointment. Note that over the counter drugs include vitamins, herbs, aspirin, Tylenol, etc.
- Allow a 48-hour turnaround for prescription refills. Please note that some prescriptions for pain medications do not allow refills, therefore we request that patients contact us prior to running out of any medication.
- **Consider the compromised immune systems of other patients, and refrain from bringing children to your appointments.**
- Write down any questions or concerns that arise to discuss with the physician.

Once a patient has made an appointment, all facets of our services—from the latest research findings to the most advanced technology—will be utilized in providing the highest level of quality medical care. Please complete the patient registration forms **BEFORE** your appointment.

Again, we welcome you and say thank you for choosing our practice. For further information, please visit our website at [cCARE.com](http://cCARE.com) and should you need additional assistance, please call:

- San Diego - New Patient Department: 858.753.6446
- Fresno - New Patient Department: 559.326.1905

# NEW PATIENT REGISTRATION FORM

**PLEASE PRINT CLEARLY**

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

DOB: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_ Gender:  Male  Female  Transgender:  M to F  F to M

SSN: \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Secondary Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

May we leave a message on your answering machine / voicemail?  Yes  No

May we send appointment reminder via text?  Yes  No Cell Phone: \_\_\_\_\_  
If not already provided

Email Address: \_\_\_\_\_ May we email you?  Yes  No

Preferred Language: \_\_\_\_\_

Ethnicity/Race:  White  Hispanic/Latino  Black/African American  Native American

Asian/Pacific Islander  Other

Occupation: \_\_\_\_\_

Employed/Self Employed  Unemployed  Retired  Disabled

Name of Employer: \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Relationship Status:  Married  Single  Widowed  Divorced  Other

Living situation:  Lives Alone  Lives with Family  Lives in Nursing Home

Winter Resident  Year Round Resident

Children:  Yes  No If yes, how many? \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone#: \_\_\_\_\_

Referring Physician (if different): \_\_\_\_\_ Phone#: \_\_\_\_\_

Please list any additional physicians you see: (Include Phone#):

\_\_\_\_\_ Phone#: \_\_\_\_\_

\_\_\_\_\_ Phone#: \_\_\_\_\_

\_\_\_\_\_ Phone#: \_\_\_\_\_

\_\_\_\_\_ Phone#: \_\_\_\_\_

**Patient Initials** \_\_\_\_\_

# NEW PATIENT REGISTRATION FORM

**PLEASE PRINT CLEARLY**

Patient Name: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone#: (\_\_\_\_\_) \_\_\_\_\_

 Durable Power of Attorney for Healthcare:  Yes  No \_\_\_\_\_

Relation to you: \_\_\_\_\_

 Living Will for Healthcare:  Yes\*  No \*Please provide a copy for our records

**Primary** Insurance Carrier: \_\_\_\_\_

Name of primary policyholder: \_\_\_\_\_

Policyholder's Date of Birth: \_\_\_\_\_ Policyholder's SSN: \_\_\_\_\_

Policyholder's employer: \_\_\_\_\_

Insurance ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

 Does plan have prescription coverage?  Yes  No (If yes please provide information below)

Prescription Coverage: \_\_\_\_\_

**Secondary** Insurance Carrier: \_\_\_\_\_

Name of primary policyholder: \_\_\_\_\_

Policyholder's Date of Birth: \_\_\_\_\_ Policyholder's SSN: \_\_\_\_\_

Policyholder's employer: \_\_\_\_\_

Insurance ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

 Does plan have prescription coverage?  Yes  No (If yes please provide information below)

Prescription Coverage: \_\_\_\_\_

I certify that the information I have given today is to the best of my ability and as fully and accurately as possible. I will notify the doctor/staff to any changes or additions at subsequent visits.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Patient Initials** \_\_\_\_\_

# NEW PATIENT HISTORY FORM

**PLEASE PRINT CLEARLY**

Patient Name: \_\_\_\_\_

Reason For This Visit: \_\_\_\_\_

**MEDICAL HISTORY:** (Check the items that apply to you, currently or in the past)

	Date of Diagnosis		Date of Diagnosis
<input type="checkbox"/> Bleeding Disorder	_____	<input type="checkbox"/> Kidney Stones	_____
<input type="checkbox"/> HIV/AIDS	_____	<input type="checkbox"/> Stroke	_____
<input type="checkbox"/> Diabetes -Type I, Type II	_____	<input type="checkbox"/> Seizures	_____
<input type="checkbox"/> Thyroid Disorder	_____	<input type="checkbox"/> Obesity	_____
<input type="checkbox"/> High Blood Pressure	_____	<input type="checkbox"/> Arthritis	_____
<input type="checkbox"/> High Cholesterol	_____	<input type="checkbox"/> Alcoholism	_____
<input type="checkbox"/> Heart Trouble	_____	<input type="checkbox"/> Reaction to Anesthetic	_____
<input type="checkbox"/> Allergy or Asthma	_____	<input type="checkbox"/> Glaucoma	_____
<input type="checkbox"/> Cancer	_____		

**OTHER ILLNESS OR MEDICAL PROBLEMS:** (Please list current and past medical problems that you have been treated for and the physician who treated you)

Illness / Medical Problem	Physician
_____	_____
_____	_____
_____	_____

**PAST SURGICAL HISTORY:** (Please list any of the surgeries and/or procedures that you have undergone)

Surgery / Procedure	Performing Physician
_____	_____
_____	_____
_____	_____

**CURRENT MEDICATIONS:** (ATTACH MEDICATION LIST IF NEEDED)

Name	Strength/Frequency	Prescriber
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**ALL NON-PRESCRIPTION MEDICATION INCLUDING VITAMINS AND HERBS:**

_____	_____	_____
_____	_____	_____
_____	_____	_____

Pharmacy \_\_\_\_\_ Address \_\_\_\_\_ Phone# \_\_\_\_\_

Patient Initials \_\_\_\_\_

# NEW PATIENT HISTORY FORM

**PLEASE PRINT CLEARLY**

Patient Name: \_\_\_\_\_

**ALLERGIES AND SENSITIVITIES:** (List any Allergies to medications or foods that you have and how each affects you.)

 No known allergies       No known drug allergies

Allergy

Reaction

_____	_____
_____	_____
_____	_____
_____	_____

**FAMILY MEDICAL HISTORY:** Indicate any family members with breast, ovarian, pancreatic, prostate, melanoma, colon, kidney or uterine cancer, blood disease or other disease.

	Age	Disease	If deceased, cause of death
Father:	_____	_____	_____
Mother:	_____	_____	_____
Sisters/Brothers:	_____	_____	_____
Children:	_____	_____	_____
Aunts/Uncles:	_____	_____	_____
Maternal Grandparents:	_____	_____	_____
Paternal Grandparents:	_____	_____	_____

**SOCIAL HISTORY**
**Work Hazards:**

 Any occupational hazards (like noise or chemical exposures)  Yes  No If yes, what: \_\_\_\_\_

**Tobacco Use:** (Present and/or past)

- Never smoked  
 Quit smoking When?\_\_\_\_\_ How many years did you smoke?\_\_\_\_\_yr(s) How many packs?\_\_\_\_\_/day  
 Currently smoke  Cigarettes  Pipe  Cigars  Electronic cigarettes  
 How many packs?\_\_\_\_\_/day How many years?\_\_\_\_\_  
 Chewing tobacco  Current  Past How long?\_\_\_\_\_

**Alcohol Use:** (Present and/or past)

- Non drinker  
 Beer number of bottles \_\_\_\_\_ per  Day  Week  Month  
 Wine number of glasses \_\_\_\_\_ per  Day  Week  Month  
 Liquor number of glasses \_\_\_\_\_ per  Day  Week  Month

**Females:**

- Age at first period\_\_\_\_\_ Age at last period\_\_\_\_\_  
 # of pregnancies\_\_\_\_\_ # of live births\_\_\_\_\_ Age at first pregnancy\_\_\_\_\_  
 Birth control use,\_\_\_\_\_ # of years  
 Hormonal replacement\_\_\_\_\_ #of years

Patient Initials \_\_\_\_\_

**PLEASE PRINT CLEARLY**

Patient Name: \_\_\_\_\_

**NUTRITIONAL HISTORY:**

 Has there been a change in your appetite in the past 6 months?  Yes  No

 Have you gained or lost weight (more than 10 lbs.) in 1 month without wanting to?  Yes  No

If yes how much gain or loss? \_\_\_\_\_

 Are you happy with your weight?  Yes  No

 If not, are you on a diet and exercise program?  Yes  No

 For women: Are you taking any extra calcium?  Yes  No

**REVIEW OF SYSTEMS:** (Please check any **CURRENT** symptoms you have.)

**Constitutional Symptoms**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> No Fatigue              | <input type="checkbox"/> Fatigue                 |  |
| <input type="checkbox"/> No Fever                | <input type="checkbox"/> Fever                   |  |
| <input type="checkbox"/> No Chills               | <input type="checkbox"/> Chills                  |  |
| <input type="checkbox"/> No Weight Loss          | <input type="checkbox"/> No Weight Change/Stable | Weight Loss _____ lbs.                 |
| <input type="checkbox"/> No Night Sweats         | <input type="checkbox"/> Night Sweats            |  |
| <input type="checkbox"/> No Generalized Weakness | <input type="checkbox"/> Generalized Weakness    |  |
| <input type="checkbox"/> Appetite Good           | <input type="checkbox"/> Appetite Fair           | <input type="checkbox"/> Appetite Poor |
| <input type="checkbox"/> No Sleep Disturbance    | <input type="checkbox"/> Sleep Disturbance       |  |
| <input type="checkbox"/> No Hot Flashes          | <input type="checkbox"/> Hot Flashes             |  |

**HEENT (Eyes, Ears, Nose & Throat)**

- |  |   |
|--|---|
| <input type="checkbox"/> No Blurred Vision       | <input type="checkbox"/> Blurred Vision       |
| <input type="checkbox"/> No Double Vision        | <input type="checkbox"/> Double Vision        |
| <input type="checkbox"/> No Sensitivity to Light | <input type="checkbox"/> Sensitivity to Light |
| <input type="checkbox"/> No Dry Eyes             | <input type="checkbox"/> Dry Eyes             |
| <input type="checkbox"/> No Excessive Tearing    | <input type="checkbox"/> Excessive Tearing    |
| <input type="checkbox"/> No Hearing Loss         | <input type="checkbox"/> Hearing Loss         |
| <input type="checkbox"/> No Ringing in Ears      | <input type="checkbox"/> Ringing in Ears      |
| <input type="checkbox"/> No Mouth Sores          | <input type="checkbox"/> Mouth Sores          |
| <input type="checkbox"/> No Dry Mouth            | <input type="checkbox"/> Dry Mouth            |
| <input type="checkbox"/> No Altered Taste        | <input type="checkbox"/> Altered Taste        |
| <input type="checkbox"/> No Sinus Tenderness     | <input type="checkbox"/> Sinus Tenderness     |
| <input type="checkbox"/> No Nosebleeds           | <input type="checkbox"/> Nosebleeds           |
| <input type="checkbox"/> No Hoarseness           | <input type="checkbox"/> Hoarseness           |

**Respiratory**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> No Difficulty Breathing | <input type="checkbox"/> Shortness of Breath at Rest | <input type="checkbox"/> Shortness of Breath with Exertion |
| <input type="checkbox"/> No Wheezing             | <input type="checkbox"/> Wheezing                    |  |
| <input type="checkbox"/> No Cough                | <input type="checkbox"/> Dry Cough                   | <input type="checkbox"/> Productive Cough                  |
| <input type="checkbox"/> No Hemoptysis           | <input type="checkbox"/> Coughing Up Blood           |  |

**Cardiovascular**

- |  |                                       |
|--|---------------------------------------|
| <input type="checkbox"/> No Chest Pain   | <input type="checkbox"/> Chest Pain   |
| <input type="checkbox"/> No Palpitations | <input type="checkbox"/> Palpitations |
| <input type="checkbox"/> No Swelling     | <input type="checkbox"/> Swelling     |

CONTINUE REVIEW OF SYSTEMS ON BACK

Patient Initials \_\_\_\_\_

**PLEASE PRINT CLEARLY**

Patient Name: \_\_\_\_\_

**REVIEW OF SYSTEMS CONTINUED:** (Please check any **CURRENT** symptoms you have.)

**Gastrointestinal**

- |   |  |
|---|--|
| <input type="checkbox"/> No Nausea                | <input type="checkbox"/> Nausea                |
| <input type="checkbox"/> No Vomiting              | <input type="checkbox"/> Vomiting              |
| <input type="checkbox"/> No Difficulty Swallowing | <input type="checkbox"/> Difficulty Swallowing |
| <input type="checkbox"/> No Heartburn             | <input type="checkbox"/> Heartburn             |
| <input type="checkbox"/> No Abdominal Pain        | <input type="checkbox"/> Abdominal Pain        |
| <input type="checkbox"/> No Diarrhea              | <input type="checkbox"/> Diarrhea              |
| <input type="checkbox"/> No Constipation          | <input type="checkbox"/> Constipation          |

**Genitourinary**

- |  |   |
|--|---|
| <input type="checkbox"/> No Hematuria              | <input type="checkbox"/> Hematuria              |
| <input type="checkbox"/> No Pain with Urination    | <input type="checkbox"/> Pain with Urination    |
| <input type="checkbox"/> No Urgency                | <input type="checkbox"/> Urgency                |
| <input type="checkbox"/> No Incontinence           | <input type="checkbox"/> Incontinence           |
| <input type="checkbox"/> No Urination during night | <input type="checkbox"/> Urination during night |
| <input type="checkbox"/> No Hesitancy              | <input type="checkbox"/> Hesitancy              |

**Musculoskeletal**

- |   |  |
|---|--|
| <input type="checkbox"/> No Bone Pain               | <input type="checkbox"/> Bone Pain               |
| <input type="checkbox"/> No Muscle Pain             | <input type="checkbox"/> Muscle Pain             |
| <input type="checkbox"/> No Back Pain               | <input type="checkbox"/> Back Pain               |
| <input type="checkbox"/> No Joint Pain              | <input type="checkbox"/> Joint Pain              |
| <input type="checkbox"/> No Joint Swelling          | <input type="checkbox"/> Joint Swelling          |
| <input type="checkbox"/> No Limited Range of Motion | <input type="checkbox"/> Limited Range of Motion |

**Integumentary (Skin)**

- |  |                                       |
|--|---------------------------------------|
| <input type="checkbox"/> No Rash         | <input type="checkbox"/> Rash         |
| <input type="checkbox"/> No Itching      | <input type="checkbox"/> Itching      |
| <input type="checkbox"/> No Skin Lesions | <input type="checkbox"/> Skin Lesions |

**Neurological**

- |   |  |
|---|--|
| <input type="checkbox"/> No Headache              | <input type="checkbox"/> Headache              |
| <input type="checkbox"/> No Focal Weakness        | <input type="checkbox"/> Focal Weakness        |
| <input type="checkbox"/> No Paralysis             | <input type="checkbox"/> Paralysis             |
| <input type="checkbox"/> No Neuropathy            | <input type="checkbox"/> Neuropathy            |
| <input type="checkbox"/> No Seizures              | <input type="checkbox"/> Seizures              |
| <input type="checkbox"/> No Speech Impairment     | <input type="checkbox"/> Speech Impairment     |
| <input type="checkbox"/> No Tremor                | <input type="checkbox"/> Tremor                |
| <input type="checkbox"/> No Altered Consciousness | <input type="checkbox"/> Altered Consciousness |

**Hematologic**

- |   |  |
|---|--|
| <input type="checkbox"/> No Excessive or Spontaneous Bleeding or Bruising | <input type="checkbox"/> Excessive or Spontaneous Bleeding or Bruising |
|---|--|

**Mental Health**

- |  |   |
|--|---|
| <input type="checkbox"/> No Anxiety        | <input type="checkbox"/> Anxiety        |
| <input type="checkbox"/> No Depression     | <input type="checkbox"/> Depression     |
| <input type="checkbox"/> No Insomnia       | <input type="checkbox"/> Insomnia       |
| <input type="checkbox"/> No Panic Disorder | <input type="checkbox"/> Panic Disorder |

**Sexual History**

- 
- Reports Sexual History

**Breast**

- |  |   |
|--|---|
| <input type="checkbox"/> No Nipple Discharge | <input type="checkbox"/> Nipple Discharge |
| <input type="checkbox"/> No Mass             | <input type="checkbox"/> Mass             |
| <input type="checkbox"/> No Pain             | <input type="checkbox"/> Pain             |
| <input type="checkbox"/> No Nipple Inversion | <input type="checkbox"/> Nipple Inversion |
| <input type="checkbox"/> No Skin Changes     | <input type="checkbox"/> Skin Changes     |
| <input type="checkbox"/> No Axillary Mass    | <input type="checkbox"/> Axillary Mass    |

Patient Initials \_\_\_\_\_

## AUTHORIZATION FOR RELEASE OF PROTECTED HEALTH INFORMATION TO cCARE AND ITS ASSOCIATES

**PLEASE PRINT CLEARLY**

### PATIENT INFORMATION:

Patient Name: \_\_\_\_\_ SSN: \_\_\_\_\_  
Please Print

Telephone Number: \_\_\_\_\_ DOB: \_\_\_\_\_

### INFORMATION TO BE RELEASED FROM/TO: FROM TO

I hereby authorize the release of information in my medical record from/to (Provider Name):

\_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Including contents regarding drug or alcohol abuse, psychiatric, psychotherapy notes and HIV related (AIDS) diagnosis and/or test results. Exclusions to the above: \_\_\_\_\_

\_\_\_\_\_

### INFORMATION TO BE RELEASED FROM/TO: FROM TO

- |   |  |  |   |  |  |
|---|--|--|---|--|--|
| <input type="checkbox"/> <b>4S RANCH</b><br>16918 Dove Canyon Rd<br>Suite 103<br>San Diego, CA 92127<br>Ph: 858.649.5100<br>Fax: 858.649.5099 | <input type="checkbox"/> <b>ENCINITAS</b><br>326 Santa Fe Drive<br>Suite 105<br>Encinitas, CA 92024<br>Ph: 760.452.3340<br>Fax: 760.452.3344 | <input type="checkbox"/> <b>LA JOLLA</b><br>9850 Genesee Ave<br>Suite 560<br>La Jolla, CA 92037<br>Ph: 858.552.1410<br>Fax: 858.552.0929 | <input type="checkbox"/> <b>MURRIETA</b><br>25405 Hancock Ave<br>Suite 206<br>Murrieta, CA 92562<br>Ph: 760.733.9191<br>Fax: 760.733.9192 | <input type="checkbox"/> <b>SAN MARCOS</b><br>838 Nordahl Road<br>Suite 300<br>San Marcos, CA 92069<br>Ph: 760.747.8935<br>Fax: 760.747.7951 | <input type="checkbox"/> <b>FRESNO</b><br>7130 N. Millbrook Ave<br>Fresno, CA 93720<br>Ph: 559.326.1222<br>Fax: 559.447.4925 |
|---|--|--|---|--|--|

### TYPE OF RECORD:

- |   |   |
|---|---|
| <input type="checkbox"/> ALL MEDICAL RECORDS (pertinent only)<br>(limited 2 years of information) | <input type="checkbox"/> Psychotherapy notes only           |
| <input type="checkbox"/> History & Physical   | <input type="checkbox"/> Radiology reports (Specify): _____ |
| <input type="checkbox"/> Discharge Summary  | <input type="checkbox"/> Lab Results                        |
| <input type="checkbox"/> Operative Report   | <input type="checkbox"/> Evidentiary Examination            |
| <input type="checkbox"/> Consultation Report  | <input type="checkbox"/> ER Report                          |
|   | <input type="checkbox"/> Other Information (Specify): _____ |

### PURPOSE OR NEED FOR THIS INFORMATION IS:

(Please check all that apply)

- Medical  Insurance  Legal  Personal  Other: \_\_\_\_\_

CONTINUED ON BACK





## PATIENT AUTHORIZATION TO RELEASE MEDICAL INFORMATION RESTRICTIONS/DURATION/RIGHTS

### PLEASE PRINT CLEARLY

- I authorize the release of the specified information from my medical records.
- I understand information disclosed pursuant to this authorization could be re-disclosed by the recipient and may no longer be protected by federal confidentiality laws (HIPAA). However, under California law the requestor may not further use or disclose the medical information unless another authorization is obtained from me or unless such use or disclosure is specifically required or permitted by law pursuant to state confidentiality laws.
- I have the right to withdraw permission for the release of my information. If I sign this authorization to use or disclose my information, I can revoke that authorization at any time. The revocation must be made in writing and will not affect information that has already been used or disclosed.
- I am signing this authorization voluntarily and treatment, payment, or my eligibility for benefits will not be affected if I do not sign this authorization.
- A photocopy of this release is as effective as the original.
- I have received a copy of this authorization.

### SIGNATURE:

\_\_\_\_\_  
(Patient/Legal Representative/Guardian) **DATE:** \_\_\_\_\_

If signed by other than patient, indicate relationship: \_\_\_\_\_

Witness: \_\_\_\_\_  
Print Name Signature

### (PHYSICIAN PART ONLY) Records obtained in the course of PSYCHIATRIC TREATMENT

The undersigned, the physician, licensed psychologist, or social worker with a master's degree in social work, hereby (approves) (disapproves) the release of information and records. Please note below any restrictions on the release of records. (Note: No approval is required for release to the patient's attorney.)

If denied, please provide reason: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Physician/Psychologist/Social Worker)

### Interpreter Signature if Applicable:

I have accurately and completely read the forgoing document to \_\_\_\_\_  
Patient's or Legal Representative's name

In \_\_\_\_\_, the patients or legal representative's primary language.  
Language

He/she understood all the terms and conditions and acknowledged his/her agreement thereto by signing the document in my presence.

Interpreter's name: \_\_\_\_\_ Signature: \_\_\_\_\_

**SAN DIEGO Medical Records:** Phone: 760.747.8935 Fax: 760.747.7951  
**FRESNO Medical Records:** Phone: 559.326.1206 Fax: 559.326.1233



## AUTHORIZATION FOR TREATMENT & PAYMENT OF MEDICAL BENEFITS PATIENT FINANCIAL RESPONSIBILITY FORM

### PLEASE PRINT CLEARLY

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Thank you for choosing cCARE as your healthcare provider. We appreciate the confidence you have shown by your choice and are committed to providing you with the highest quality of healthcare. We ask that you read and sign this form to acknowledge your understanding of our authorization for treatment, payment and patient financial policies. If you would like to receive a more detailed explanation of our financial policies, please request a copy.

### AUTHORIZATION FOR TREATMENT & PAYMENT OF MEDICAL BENEFITS

I give permission to cCARE to provide medical services for diagnosis and treatment. I authorize the release of medical information necessary to process any claims for services rendered and for payment from my insurance company to be made directly to cCARE.

### USE OF PHOTOGRAPHY

I agree that any photo identification taken at the time of my appointment will be considered a part of my medical record and will be used solely for the purpose of identification.

### e-PRESCRIPTION FOR MEDICATION HISTORY

We may request and use your prescription medication history information using our e-prescription feature. This is for only informational purposes so that an up-to-date record of your medication is available for your treatment and safety.

### PATIENT FINANCIAL RESPONSIBILITIES

- I (or patient's guardian, if minor) understand that I am ultimately responsible for the payment of my treatment and care.
- You will assist me by billing your contracted insurers. However, I understand that I am required to provide you with the most correct and updated information about my insurance, and I will be responsible for any charges incurred if the information provided is not correct or updated.
- I understand that I am responsible for the payment of copays, coinsurance, deductibles, and all other procedures or treatment not covered by my insurance plan. I understand that payment is due at the time of service, payable by cash, check, and most major credit cards.
- I understand that I may incur, and am responsible for, the payment of additional charges. These charges may include but are not limited to:
  - Charge for returned checks.
  - Charge for the copying and distribution of patient medical records.
  - Charge for forms completion.
  - Charge for missed appointments.

### PATIENT AUTHORIZATIONS

- By my signature below, I hereby authorize cCARE to release medical and other information to the necessary insurance companies and third party payers required for payment of rendered health services.
- By my signature below, I hereby authorize assignment of financial benefits directly to cCARE. I understand that I am financially responsible for charges not covered or denied in full or in part by my insurance plan(s).

**I have read, understand, and agree to the provisions of this Authorization for Treatment & Payment of Medical Benefits and Patient Financial Responsibility Form:**

Signature of Patient or Guardian \_\_\_\_\_ Date \_\_\_\_\_



## CONFIRMATION OF RECEIPT OF NOTICE OF PRIVACY PRACTICES AND AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION (PHI)

### PLEASE PRINT CLEARLY

To protect your privacy, please let us know how you would like us to contact you and who we may release your private health information (PHI) to on your behalf.

- No, please do not discuss PHI with anyone. **WARNING: if you choose this option and you become ill and unable to call or come into the office for assistance we may, in our professional judgment, disclose necessary PHI to another medical professional to ensure you are given appropriate medical care.**
- Yes, allow communication with:

NAME	RELATIONSHIP	HOME PHONE	CELL PHONE

What kind of PHI may we discuss with your designated family members and/or others involved with your care?

- Medical Care       Billing and Payment Information

May We Contact you at:

Home?  Yes  No Number \_\_\_\_\_ Work?  Yes  No Number \_\_\_\_\_

Cell?  Yes  No Number \_\_\_\_\_

Via Email?  Yes  No Email address: \_\_\_\_\_

May we send appointment reminder via text?  Yes  No

May we leave a message on your answering machine or cell?  Yes  No

Any information?  Yes  No

Limit information to the following: \_\_\_\_\_

May we leave a message with a family member or other person at your home?  Yes  No

Any information?  Yes  No

Limit information to the following: \_\_\_\_\_

I \_\_\_\_\_, understand the above authorization will remain in effect until I change it in writing. I have been given a copy of the Notice of Privacy Practice for cCARE.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date of Birth:

Dear Patient,

Thank you for choosing cCARE as your health care provider. We are committed to providing you with quality health care. We have developed a payment policy to help you understand your responsibility and that of your insurance carrier (if applicable). Please read the policy and sign in the space provided. A copy will be provided to you upon request. If you have questions, please let us know.

1. **Insurance.** Your insurance policy is an agreement between you and your insurance company. We are not a party to your contract. As a courtesy, we will bill your insurance plan for you, if you provide us with accurate information. Please contact your insurance company with any questions you may have regarding coverage.
  - a. Non-contracted insurances: if we are not contracted with your insurance company, please be advised that your out-of-pocket costs may be greater than originally anticipated. We will give you an estimate of your costs but the final amount due will be determined by reimbursement from your insurance company.
2. **Non-covered services.** Please be aware that some of the services you receive may not be covered or may not be considered reasonable or necessary by Medicare or other insurers.
3. **Claims submission.** We will submit your claims and assist you in any way we reasonably can to help get your claims paid. Your insurance company may need you to supply certain information directly. It is your responsibility to comply with their request. Please be aware that charges for services received are your responsibility whether or not your insurance company pays your claim.
4. **Proof of insurance.** All patients must complete a patient information form before seeing the doctor. We will ask for a copy of your current valid insurance card(s) as proof of insurance.
5. **Coverage changes.** If your insurance changes, please notify our office immediately so we can make the appropriate changes to your billing information. If you fail to provide us with the correct insurance information in a timely manner, you will be responsible for all incurred charges.
6. **Co-Payments. All co-payments must be paid at the time of service.** This arrangement is part of your contract with your insurance company.
7. **Nonpayment.** Please be aware that if you fail to pay your portion of your bill, we may refer your account to a collection agency and you may be discharged from this practice.
8. **Missed appointment policy.** Our policy is to charge an assessment fee to patients who miss their appointments, or who cancel an appointment with less than 24 hours' notice.
 

Fees:     \$50.00 fee per missed office visits.  
           \$100.00 fee for procedure visits.  
           \$150.00 fee for missed PET Scan visits.

These charges will be your responsibility and billed directly to you. Your insurance will not pay them. Please help us to serve you better by keeping your regularly scheduled appointment.
9. **Payment.** For your convenience, cCARE accepts Checks and Credit Cards. We accept Visa, Master card, Discover and American Express.
10. **Financial Counselor.** We have a Financial Counselor available as a resource to our patients.

I have read and understand the payment policy and agree to abide by these guidelines. I understand that I am responsible for any portion of my bill that is not covered by my insurance company.

\_\_\_\_\_  
 Signature of Patient or Responsible Party

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Print Name

\_\_\_\_\_  
 Relationship to Patient



## NO-SHOW / LATE ARRIVAL POLICY & ELECTRONIC COMMUNICATION POLICY

In an effort to maximize the time your physician spends with you and minimize your wait time, we have made changes to our No-Show and Late Arrival Policies as follows.

### NO SHOW POLICY

Effective April 1, 2018, we will implement a “no-show” policy which will affect all patients who do not keep their scheduled appointment or who cancel an appointment with less than a 24-hour notice.

- First occurrence - Patient/parent will receive a letter advising of our policy.
- Second occurrence - Patient/parent will receive a second letter and a \$50.00 no-show fee assessment for office visits and a \$100.00 no-show fee assessment for procedure visits.
- Third and subsequent occurrences - May result with an additional \$100.00 no-show fee.

### LATE ARRIVAL POLICY

Patients arriving more than 10 minutes late for a scheduled office visit or procedure appointment will be rescheduled for another day.

### ELECTRONIC COMMUNICATIONS

For your convenience our office communicates through different electronic means including our secure patient portal, phone, and text messaging for appointment reminders.

Please check below if you do NOT want to be contacted by cCARE in any of the following methods of communication:

Cell Phone     Text Message     Home Phone     Secure Email     Online Patient Portal

Is it okay to leave a detailed message on your voicemail?     Yes     No

\_\_\_\_\_  
Signature of Patient or Representative

\_\_\_\_\_  
Date